

ENERGY TRANSACTION & TRADING FUNDAMENTALS

For Bi-Lateral, OTC, Exchange and Wholesale Electricity Market Transactions

October 19-20, 2020
Online | Central Time



"This course is a great learning tool for intro to hedges - it goes a bit deep for someone like me who has very little understanding but I took a lot of notes and the presentation itself will help me explore topics and complete some self-learning on my own."

Controller, Key Capture Energy, LLC

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This course will provide the fundamental knowledge necessary to understand these energy transaction and trading principles, how they relate to each other and what is necessary to optimize their functions. It will start with an overview of power system structures, price drivers and regulatory oversight. The program will then look at the types of instruments that can be used in bilateral, over-the-counter, exchange-based and wholesale electricity market transactions. A review of hedging, with the goal of minimizing risk, will explore the strategy and tactics of these programs.



EUCI is authorized by IACET to offer 1.0 CEUs for the course. Participants must log on each day and be in attendance for the entirety of the course to be eligible for continuing education credit.

LEARNING OUTCOMES

- Review power system elements in a transactional context
- Identify the regulatory and oversight bodies and their roles relating to transactions and trading
- Assess multiple energy markets and transaction platforms
- Evaluate the price drivers associated with power transactions
- Discuss energy transacting, trading and hedging elements
- Examine risk oversight, measurement and monitoring concepts
- Review case studies of trading and transacting approaches that failed
- Assess trading and transacting best practices
- Build a simple, coherent risk management model

INSTRUCTOR

Scott Wrigglesworth, *Managing Director, Operations & Strategy,*
Ascend Analytics

REGISTRATION INFORMATION

Mail Directly To:

EUCI
6400 S Fiddlers Green Cir., Suite 1620
Greenwood Village, CO 80111
OR, scan and email to: conferences@euci.com

WWW.EUCI.COM

p: 303-770-8800

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PLEASE SELECT

BUNDLE PRICE: ENERGY TRANSACTION & TRADING FUNDAMENTALS AND INTERMEDIATE ENERGY TRADING, HEDGING, PORTFOLIO & RISK MANAGEMENT ONLINE COURSES

OCTOBER 19 – 21, 2020: US \$2,395 (Single Connection)

PACK OF 5 CONNECTIONS: US \$9,580 (20% Discount)

PACK OF 10 CONNECTIONS: US \$16,765 (30% Discount)

PACK OF 20 CONNECTIONS: US \$28,740 (40% Discount)

ENERGY TRANSACTION & TRADING FUNDAMENTALS ONLINE COURSE ONLY: OCTOBER 19 – 20, 2020: US \$1,295 (Single Connection)

PACK OF 5 CONNECTIONS: US \$5,180 (20% Discount)

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Please call us at 303-770-8800 for additional volume discounts

** all other discounts do not apply to license packs*

ONLINE DELIVERY & PARTICIPATION DETAILS

EUCI will use Microsoft Teams to facilitate participation in the upcoming event. Attendees do not need to have an existing Teams account to participate in the broadcast. The course will play in attendee's browser. When attendees sign on, their microphones are typically muted. Attendees should keep their mic muted until such time as it's needed to ask a question. During the event, participants will have the option of using a microphone to speak with the room and ask questions, or type in any questions via the chat window and our online administrator will relay your question to the instructor.

- Each attendee will receive an event invitation by e-mail, which will include one link to sign on for each half-day of the event (i.e., three links for a 1 ½ day event). The appropriate link must be used to join each half-day event segment at the appropriate time.
- The remote meeting connection will open approximately 30 minutes before the start of the course. We encourage attendees to connect as early as possible in case of unforeseen problems.

How did you hear about this event? (direct e-mail, colleague, speaker(s), etc.)

Print Name

Job Title

Company

Address

City

State/Province

Zip/Postal Code

Country

Phone

Email

CREDIT CARD INFORMATION

Name on Card

Billing Address

Account Number

Billing City

Billing State

Exp. Date

Security Code (last 3 digits on the back of Visa and MC or 4 digits on front of AmEx)

Billing Zip Code/Postal Code

OR Enclosed is a check for \$ _____ to cover _____ registrations.

Substitutions & Cancellations

Your registration may be transferred to a member of your organization up to 24 hours in advance of the event. Cancellations must be received on or before September 18, 2020 in order to be refunded and will be subject to a US \$195.00 processing fee per registrant. No refunds will be made after this date. Cancellations received after this date will create a credit of the tuition (less processing fee) good toward any other EUCI event. This credit will be good for six months from the cancellation date. In the event of non-attendance, all registration fees will be forfeited. In case of course cancellation, EUCI's liability is limited to refund of the event registration fee only. For more information regarding administrative policies, such as complaints and refunds, please contact our offices at 303-770-8800.

EUCI reserves the right to alter this program without prior notice.

