

ENERGY PROJECT PORTFOLIO MANAGEMENT

September 29-30, 2020
Online | Central Time



"EUCI offers comprehensive courses lead by very knowledgeable subject matter experts. I would recommend EUCI to utility professionals, from an entry-level analyst to a senior manager."

Sr. Project Manager, Southern California Edison



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Utilities have an abundance of projects with varying needs vying for resources. Portfolio Management is the practice of identifying the highest value projects for execution at the right time in order to promote the strategic initiatives of a corporation. It allows for comparison and prioritization of investments, while monitoring and measuring individual project effectiveness and contribution to the overall portfolio goals.

This course is for those engaged in planning, identifying, and executing the portfolio of projects needed for utilities to successfully execute on their strategic objectives.

LEARNING OUTCOMES

- Identify the major tenants of Portfolio Management and the similarities and differences between project management and portfolio management
- Evaluate basis for project identification in alignment with business objectives or strategic initiatives
- Explore techniques for project prioritization, evaluating projects against one another to determine the appropriate portfolio for execution
- Recognize resource and schedule limitations and incorporate resource management techniques into portfolio management
- Determine appropriate measures for identifying portfolio success
- Discuss the need for governance, communication, and review processes to establish peer and leadership buy-in

INSTRUCTOR

Jackie A. Becker

Director, Transmission Portfolio Management, Planning and Project Controls, Ameren Services Company



EUCI is authorized by IACET to offer 0.9 CEUs for the course



REGISTRATION INFORMATION

Mail Directly To:

EUCI
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Greenwood Village, CO 80111
OR, scan and email to: conferences@euci.com

WWW.EUCI.COM

p: 303-770-8800

f: 303-741-0849

ONLINE DELIVERY & PARTICIPATION DETAILS

EUCI will use Microsoft Teams to facilitate participation in the upcoming event. Attendees do not need to have an existing Teams account to participate in the broadcast. The course will play in attendee's browser. When attendees sign on, their microphones are typically muted. Attendees should keep their mic muted until such time as it's needed to ask a question. During the event, participants will have the option of using a microphone to speak with the room and ask questions, or type in any questions via the chat window and our online administrator will relay your question to the instructor.

- Each attendee will receive an event invitation by e-mail, which will include one link to sign on for each half-day of the event (i.e., three links for a 1 ½ day event). The appropriate link must be used to join each half-day event segment at the appropriate time.
- The remote meeting connection will open approximately 30 minutes before the start of the course. We encourage attendees to connect as early as possible in case of unforeseen problems.

PLEASE SELECT

ENERGY PROJECT PORTFOLIO MANAGEMENT ONLINE COURSE
SEPTEMBER 29-30, 2020: US \$1195 (Single Connection)

PACK OF 5 CONNECTIONS: US \$ 5,375

PACK OF 10 CONNECTIONS: US \$8,965

FOR VOLUME DISCOUNTS CALL +1.303.770.8800

** All other discounts do not apply to license packs*

How did you hear about this event? (direct e-mail, colleague, speaker(s), etc.)

Print Name

Job Title

Company

Address

City

State/Province

Zip/Postal Code

Country

Phone

Email

CREDIT CARD INFORMATION

Name on Card

Billing Address

Account Number

Billing City

Billing State

Exp. Date

Security Code (last 3 digits on the back of Visa and MC or 4 digits on front of AmEx)

Billing Zip Code/Postal Code

OR Enclosed is a check for \$ _____ to cover _____ registrations.

Substitutions & Cancellations

Your registration may be transferred to a member of your organization up to 24 hours in advance of the event. Cancellations must be received on or before August 14, 2020 in order to be refunded and will be subject to a US \$195.00 processing fee per registrant. No refunds will be made after this date. Cancellations received after this date will create a credit of the tuition (less processing fee) good toward any other EUCI event. This credit will be good for six months from the cancellation date. In the event of non-attendance, all registration fees will be forfeited. In case of course cancellation, EUCI's liability is limited to refund of the event registration fee only. For more information regarding administrative policies, such as complaints and refunds, please contact our offices at 303-770-8800. EUCI reserves the right to alter this program without prior notice.

