

EUCI Presents a Web Conference on:

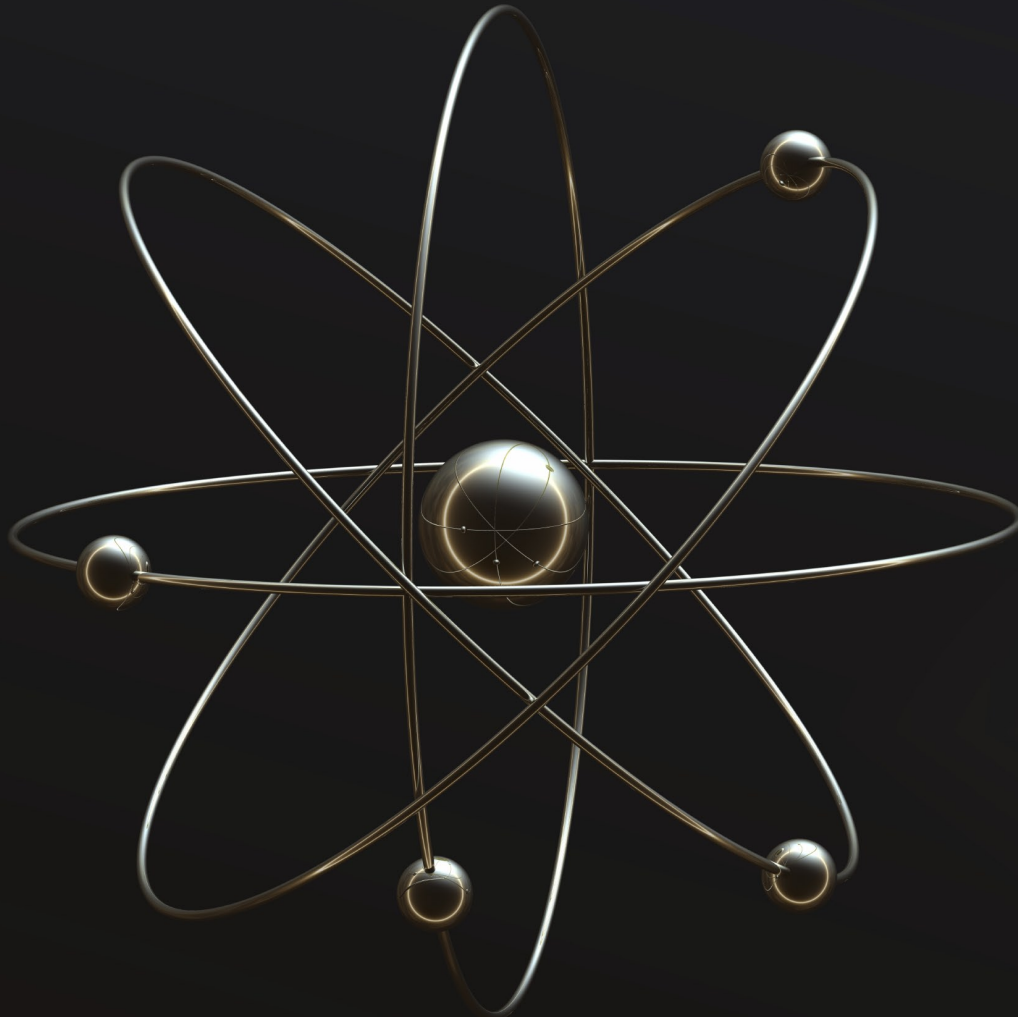
NUCLEAR FUEL: DOMESTIC URANIUM CHALLENGES

CURRENT STATUS/FUTURE REFLECTIONS

February 24, 2010



12:00 – 1:30 PM Eastern Time



EUCI is authorized by IACET to offer 0.1 CEUs for each session.

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OVERVIEW

With the potential for a significant shortfall in uranium supply worldwide over the next decade and the potential for the significant expansion of nuclear power facilities in several countries, the availability of commercial-grade uranium supply is critical to the nuclear industry. Further, in order to plan the construction of new reactor units at new or existing sites, nuclear utilities will need to be able to predict when new sources of uranium production will be available and to effectively negotiate with producers to obtain the best commercial arrangement possible. Without knowledge of whether there will be domestic supply, an informed decision is not possible. However, with this information nuclear utilities will be able to make their operations more cost-effective, reduce the time associated with securing new sources of supply, and better understand the cost and operational structures of their suppliers. Given the complexities and high level of specialization in identifying and licensing/permitting new uranium sources, nuclear utilities will find this information useful in developing a comprehensive business plan focused on securing new sources of supply in advance of new reactor construction and existing facility expansion.

Several critical questions will be answered during this webinar. How will domestic uranium reserves contribute to the need for additional uranium supply? How can such reserves be recovered by domestic uranium recovery companies for introduction into the nuclear fuel cycle? What are domestic regulatory agencies doing to assist in the licensing/permitting of new and existing uranium recovery facilities? What domestic policy issues could potentially impact the ability to recover these domestic uranium reserves?

WHO SHOULD PARTICIPATE

- Nuclear utilities interested in identifying and developing new sources of uranium for their facilities
- Nuclear fuel professionals interested in uranium supply
- Reactor operations personnel interested in nuclear fuel supply
- Personnel working in and supporting nuclear fuel enrichment operations
- Attorneys and consultants seeking to better understand the federal/state licensing/permitting processes for new uranium recovery facilities
- Policymakers and government relations specialists seeking information regarding what policy initiatives may be relevant to current uranium supplies
- Suppliers supporting any facet of the nuclear fuel cycle
- Public affairs and communication specialists responsible for conveying nuclear supply information to the public regarding potential avenues for uranium supply

LEARNING OUTCOMES

1. Discuss current uranium supply issues at nuclear facilities
2. Identify licensing/permitting issues associated with domestic uranium recovery and how they affect potential future uranium supply
3. Describe potential new target production areas for domestic uranium supply contributions
4. List major licensing/permitting challenges at the federal and state levels
5. Recognize major legal and policy initiatives and issues that could potentially affect domestic uranium production
6. Discuss legislative initiatives on federal and state levels that potentially may impact availability of uranium supply

IACET



EUCI has been approved as an

Authorized Provider by the International Association for Continuing Education and Training (IACET), 1760 Old Meadow Road, Suite 500, McLean, VA 22102. In obtaining this approval, EUCI has demonstrated that it complies with the ANSI/IACET Standards which are widely recognized as standards of good practice internationally.

As a result of their Authorized Provider membership status, EUCI is authorized to offer IACET CEUs for its programs that qualify under the ANSI/IACET Standards.

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Requirements for Successful Completion of Program

Participants must be logged in to the web conference for its entirety to receive continuing education credit.

Instructional Methods

Web based PowerPoint presentation and on-line interactive question/answer session.

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AGENDA

Uranium Supply Status

- Current Market Conditions: Spot Price and Long-Term Prices
- Availability of Commercial Grade Uranium
- Overseas Programs for Supply

Active and Proposed Domestic Uranium Recovery Facilities and Production Levels (Actual and Proposed)

- Current Uranium Producers, Their Production Capacities, and Annual Output and Status
- Newly Proposed Mines
- Newly Proposed Uranium Recovery Facilities Pending Licensing
- Newly Proposed Uranium Recovery Facilities Pending License Application Submission

Federal and State Licensing/Permitting Procedures

- General Overview of Required Licensing Scenarios
- Specific Licensing Programs:
 - Nuclear Regulatory Commission/Agreement States
 - Bureau of Land Management
 - United States Forest Service
 - State Environmental/Mining Permits

Challenges to Licensing/Permitting New Facilities

- Constructing License/Permit Applications
- Regulatory Staff Review
- Agency-Applicant Communication
- Institutional Knowledge

Legal and Policy Issues of Interest

- NRC GEIS for ISR Facilities
- MOUs Between Federal and/or State Agencies
- Site Pre-Construction

Federal and/or State Legislative Initiatives Affecting Domestic Uranium Supply

- Mining Law Reform
- DOE Inventories
- State Rulemaking Initiatives

INSTRUCTORS

Christopher S. Pugsley, Partner, Thompson & Simmons, PLLC

Chris Pugsley focuses his legal and political practice on environmental and energy issues, as well as government contracting and regulation and constitutional issues. Mr. Pugsley's practice consists of statutory and regulatory analyses, development of new policies, and the conduct of administrative litigation regarding Nuclear Regulatory Commission (NRC), Environmental Protection Agency (EPA) and state-based issues related to the possession and use of radiological and hazardous materials and the decommissioning of nuclear and mineral processing facilities. He has worked extensively with the National Mining Association on uranium concerns.

Mr. Pugsley received his Bachelor of Arts degree in Politics from Washington and Lee University and his Juris Doctor degree from The George Washington University School of Law. He is currently licensed to practice in the State of Maryland, and before the Tenth Circuit, and is the author of many articles and presentations addressing energy and nuclear topics.

INSTRUCTORS (CONTINUED)

Katie Sweeney, General Counsel, National Mining Association

As general counsel, Ms. Sweeney is responsible for managing the association's legal services and litigation program. In addition, she handles NMA's public lands and minerals policy matters. She has been with NMA for 18 years and most recently served as deputy general counsel.

Katie is a graduate of the College of William and Mary and the George Mason School of Law.

Bill Boberg, President & CEO, Ur-Energy, Inc.

Mr. Boberg leads Ur-Energy, a dynamic junior mining company currently permitting and developing a uranium mine in Wyoming that is expected to start production late in 2010 or very early 2011. He has more than 40 years experience as a geologist in the mining sector with more than 20 years experience in uranium. Bill has a Bachelor's degree in geology from Montana State University and a Master's degree in geology from the University of Colorado. He is a registered Professional Geologist in the State of Wyoming and a Certified Professional Geologist through the American Institute of Professional Geologists.

LOGGING IN TO THE WEB CONFERENCE

After registration, each registrant will receive a confirmation of payment or an invoice, depending on method of payment. Each registrant will also receive an e-mail with appropriate login information and more information regarding the event 24 hours prior to the start of the event. To log on, you will need a Windows PC with a broadband connection and audio system.

WHAT IS A SINGLE SITE CONNECTION?

A site connection allows a single connection to the web conference. That connection is open to any number of users in a collaborative setting. Because there are no travel expenses and only a single registration fee is required, each additional participant lowers the cost per participant significantly.

By purchasing a site connection, you can invite as many people as you would like to view and participate in the session from a single location. Set up the session in a conference room and project the presentation and chat on a large screen. You also have rights to distribute copies of the presentation materials to everyone involved. Please note that audio is received via the computer sound system and must be broadcast to your group.

If for any reason a relevant stakeholder cannot co-locate for the session, we encourage you to include that person by purchasing an additional connection at the reduced fee of \$195 per session. This will ensure that every member of a team receives the same relevant, timely information in the most efficient way.

If you have any technical or purchasing questions, please contact us at (303) 770.8800.

Start Time: 12:00 PM Eastern Time

United States Regional Start Times:

9:00 AM Pacific :: 10:00 AM Mountain :: 11:00 AM Central :: 12:00 PM Eastern

Use the time zone converter at (<http://www.timezoneconverter.com/cgi-bin/tzc.tzc>) to find your correct start time.

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REGISTRATION INFORMATION

Mail or fax this form along with payment. You will receive a confirmation and/or invoice within 48 hours. Make checks payable to EUCI.

MAIL DIRECTLY TO:

EUCI
4643 S. Ulster St., Ste. 350,
Denver, CO 80237, USA

ONLINE:

www.euci.com

FAX TO:

(303) 741.0849

PHONE:

(303) 770.8800

REFUND / CANCELLATION POLICY

All cancellations received prior to February 5, 2010 will be subject to a \$50 processing fee per web conference per registrant. Written cancellations received after this date will create a partial credit of the tuition good toward any other EUCI conference, publication or web conference. This credit will be valid for six months. No refunds will be given after February 5, 2010 in any case. In case of conference cancellation, EUCI's liability is limited to refund of the conference registration fee only.

PLEASE REGISTER THE FOLLOWING

Nuclear Fuel: Domestic Uranium Challenges Webinar, February 24, 2010,
Single Site Connection: US \$345,
Early Bird on or Before February 23, 2010: US \$295

Additional Connection: US \$245,
Early Bird on or Before February 23, 2010: US \$195 each
Number of additional connections: _____

Web Conference Presentations Available on CD:
CDs are available 48 hours after the web conference is complete. The cost per CD is US\$295 [add US\$50 for international shipments]. Upon receipt of order and payment the CD will be shipped to you.

NOTE: All presentation CD sales are final and are non-refundable.

ENERGIZE WEEKLY

When you sign up for "Energize Weekly" you will receive a new conference presentation each week via email on a relevant industry topic. The presentations are selected from a massive library of over 1000 current presentations that EUCI has gathered during its 22 years organizing conferences.

Sign me up for "Energize Weekly"

How did you hear about this event?
(Direct email, Colleague, Speaker(s), etc.)

Name _____ Job Title _____

E-Mail _____

Company _____ Telephone _____

Address _____ City _____ State _____ Zip _____

PAYMENT METHOD

Visa and MC cards have a 3 digit code on the signature panel on the back of the card, following the account number. American Express cards have a 4 digit code on the front of the card, above the card number.

Please charge my credit card: Visa MC AMEX Discover Security Code _____

Name on Card _____ Signature _____

Account Number _____ Exp. Date _____

Card Holder Phone Number _____

Billing Address _____ Billing Zip Code _____

Or enclosed is a check for \$ _____ to cover _____ connections.

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